

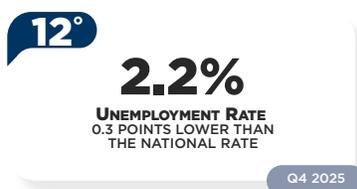
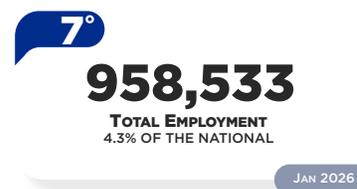
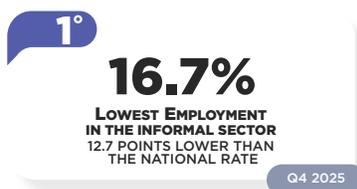
# **STATISTICAL COMPENDIUM**

**FEBRUARY 2026**

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# MAIN INDICATORS



SOURCE: CIES, UPDATE TO FEBRUARY 2026.  
 FOREIGN DIRECT INVESTMENT (FDI).  
 GROSS VALUE ADDED (GVA).

## JANUARY 2026

### PER SECTOR

	7° TOTAL	29° GENERATED IN TWELVE MONTHS	12° GENERATED IN THE MONTH	N/A GENERATED IN THE ADMIN
Manufacturing	469,966	-15,219	1,680	-18,426
Services	190,153	-784	143	16,637
Trade	165,858	2,393	-339	19,749
Comms & Transportation	50,793	544	456	6,034
Construction	46,702	-581	1,694	3,557
Agribusiness	18,800	-407	-544	-2,054
Mining	10,911	571	330	-725
Water and Electricity	5,350	52	1	534

### PER REGION

Juárez	481,640	-11,545	-81	-2,600
Chihuahua	304,476	-348	2,814	29,390
Delicias	65,028	-486	-262	-293
Cuauhtémoc	59,911	-330	1,092	2,352
Parral	26,685	-401	-2	-1,079
Nuevo Casas Grandes	20,793	-321	-140	-2,464

●●● NATIONAL POSITIONS

## STATE POPULATION PYRAMID Q4 2025



**3,991,333**  
Total state population

**11°**  
Place nationally in terms  
of population size

There are **51 women**  
For every 49 men

**33 years**  
Average age

SOURCE: CIES BASED ON INEGI, ENOE DATA.  
Note: The data may not match as the non-specific population is not included in the pyramid.

## REGIONALIZATION

### NVO. CASAS GRANDES

- 005 Ascensión
- 010 Buenaventura
- 013 Casas Grandes
- 023 Galeana
- 034 Ignacio Zaragoza
- 035 Janos
- 050 Nuevo Casas Grandes

### JUÁREZ

- 001 Ahumada
- 028 Guadalupe
- 037 Juárez
- 053 Praxedis G. Guerrero

### CHIHUAHUA

- 002 Aldama
- 004 Aquiles Serdán
- 015 Coyame del Sotol
- 019 Chihuahua
- 022 Dr. Belisario Domínguez
- 024 Santa Isabel
- 026 Gran Morelos
- 042 Manuel Benavides
- 049 Nonoava
- 052 Ojinaga
- 057 San Francisco de Borja
- 061 Satevo

### CUAUHTÉMOC

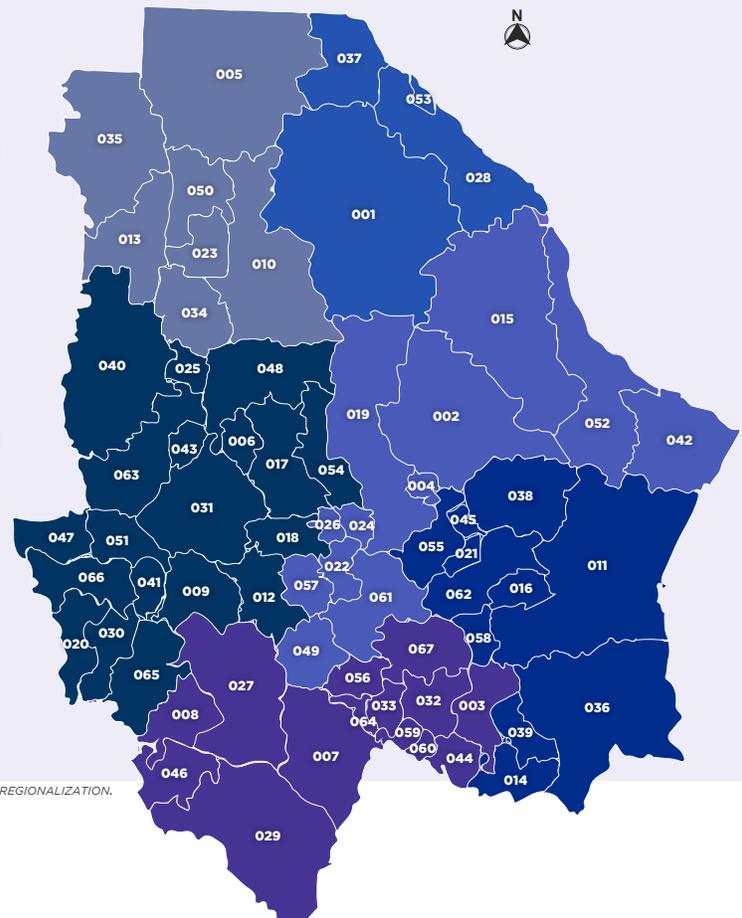
- 006 Bahíniva
- 009 Bocoyna
- 012 Carichí
- 017 Cuahtémoc
- 018 Cusiuhiriachi
- 020 Chínipas
- 025 Gómez Farías
- 030 Guazapares
- 031 Guerrero
- 040 Madera
- 041 Maguarichi
- 043 Matachi
- 047 Moris
- 048 Namiquipa
- 051 Ocampo
- 054 Riva Palacio
- 063 Temósachi
- 065 Urique
- 066 Uruachi

### PARRAL

- 003 Allende
- 007 Balleza
- 008 Batopilas
- 027 Guachochi
- 029 Guadalupe y Calvo
- 032 Hidalgo del Parral
- 033 Huejotitán
- 044 Matamoros
- 046 Morelos
- 056 Rosario
- 059 San Francisco del Oro
- 060 Santa Bárbara
- 064 El Tule
- 067 Valle de Zaragoza

### DELICIAS

- 011 Camargo
- 014 Coronado
- 016 La Cruz
- 021 Delicias
- 036 Jiménez
- 038 Julimes
- 039 López
- 045 Meoqui
- 055 Rosales
- 058 San Francisco de Conchos
- 062 Saucillo



SOURCE: CIES BASED ON SIDE REGIONALIZATION.

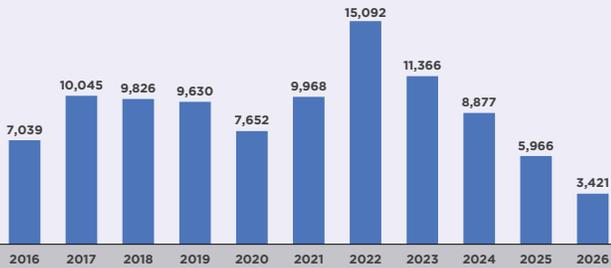
### ABC OF TERMS

The **population** It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

# FORMAL EMPLOYMENT



## EMPLOYMENT GENERATED PER MONTH JANUARY OF EACH YEAR

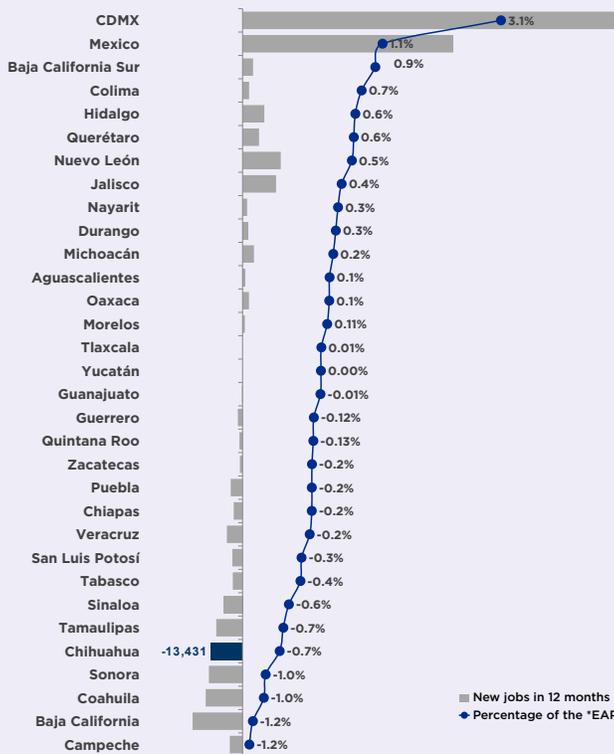


Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

## STATE EMPLOYMENT GENERATED PER QUARTER Q1 2022 TO JANUARY 2026

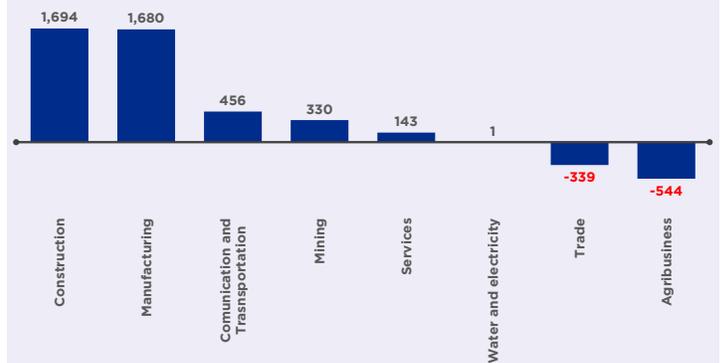


## EMPLOYMENT GENERATED IN THE LAST 12 MONTHS BY ENTITY AS A PROPORTION OF THE \*EAP.

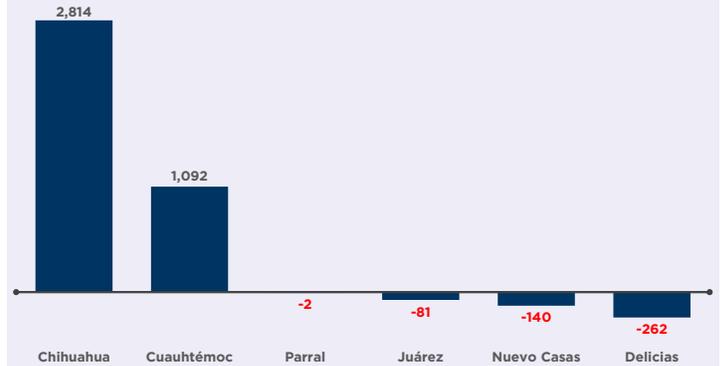


In the cumulative period from January 2025 to the same period in 2026, there was a loss of **13,431** jobs, placing the entity in the twenty-sixth position in employment generated as a proportion of the \*EAP.

## STATE EMPLOYMENT GENERATED BY SECTOR DURING JANUARY 2026



## STATE EMPLOYMENT GENERATED BY REGION DURING JANUARY 2026



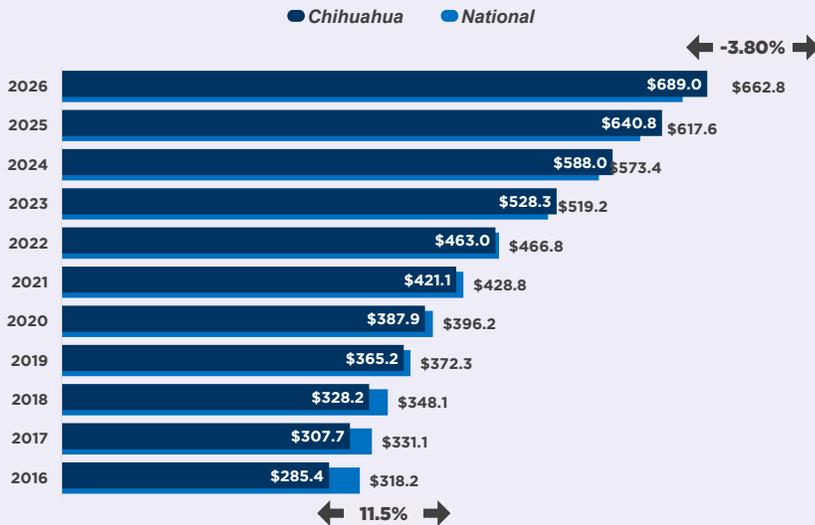
SOURCE: CIES, WITH INFORMATION FROM IMSS. THE \*EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

### ABC OF TERMS

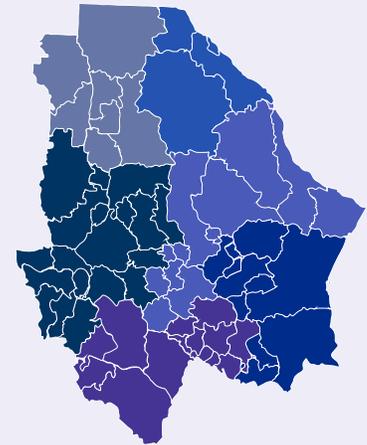
Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

# DAILY ASSOCIATED SALARY

## COMPARISON WITH THE NATIONAL AVERAGE AS OF JANUARY OF EACH YEAR (PESOS PER DAY)



## AVERAGE DAILY SALARY BY REGION



**\$762.0**  
JUÁREZ

**\$655.2**  
CHIHUAHUA

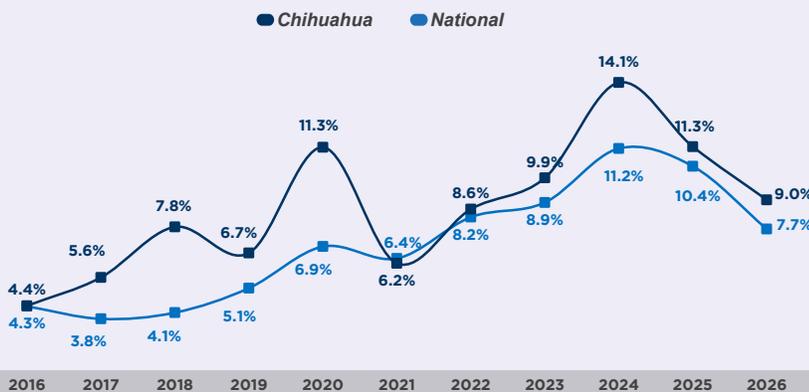
**\$576.6**  
CUAUHTÉMOC

**\$559.1**  
PARRAL

**\$521.0**  
DELICIAS

**\$509.7**  
NVO. CASAS GRANDES

## ANNUAL SALARY GROWTH RATE AS OF JANUARY



## AVERAGE DAILY SALARY BY SECTOR - JANUARY 2026

AGRIBUSINESS	TRADE	CONSTRUCTION	MINING	WATER AND ELECTRICITY	SERVICES	MANUFACTURING	TRANSPORTATION
<b>\$416.2</b>	<b>\$623.0</b>	<b>\$531.8</b>	<b>\$1,055.1</b>	<b>\$1,527.8</b>	<b>\$655.3</b>	<b>\$730.0</b>	<b>\$728.7</b>
1.9%	17.3%	4.9%	1.1%	0.6%	19.8%	49.0%	5.3%

\*SALARY FIGURES IN PESOS. PERCENTAGE OF INSURED WORKERS BY AVERAGE SALARY.

### ABC OF TERMS

SOURCE: CIES, WITH INFORMATION FROM IMSS.

The **daily salary** of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

EAP\* - 100%  
**1,898,655**

Q4 2025

EMPLOYED POPULATION - 97.8%  
**1,856,084**

Q4 2025

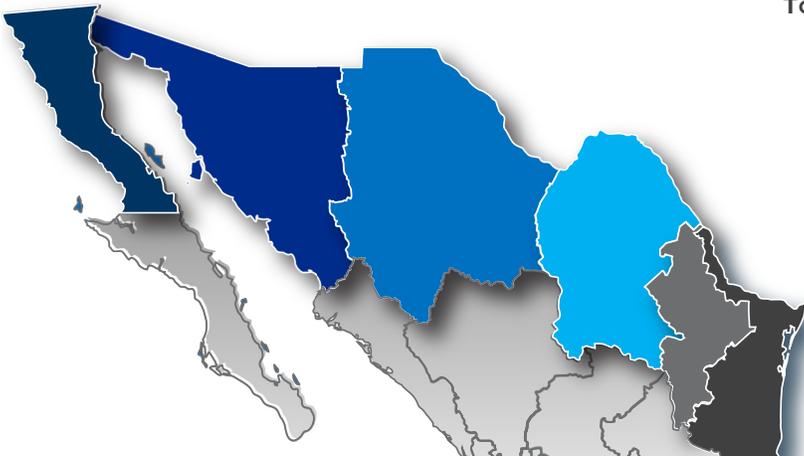
UNEMPLOYED POPULATION - 2.2%  
**42,571**

Q4 2025

## UNEMPLOYMENT RATE Q1 2021 TO Q4 2025



## EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES To Q4 2025



State	Unemployment rate	Employed population in the secondary sector in relation to the EAP*
Coahuila	3.1%	36.7%
Chihuahua	2.2%	34.0%
Nuevo León	2.8%	31.8%
Baja California	2.7%	30.8%
Tamaulipas	2.6%	27.9%
Sonora	3.5%	26.5%

## EMPLOYMENT AND OCCUPATION RATE To Q4 2025

**7°**  
**4.9%**  
UNDEREMPLOYMENT

Rate 2.0 percentage points lower than the national rate of 6.9.

*Employed population that has the need and availability to get more working time.*

**3°**  
**36.2%**  
LOWEST LABOR INFORMALITY

Rate 18.8 percentage points lower than the national rate of 55.0.

*Employed population working in fully incorporated companies and paid "off payroll".*

**1°**  
**16.7%**  
LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

Rate 12.7 percentage points lower than the national rate of 29.5.

*Employed population working for an economic unit that operates from household resources, but without being constituted as a business.*

Lugar Nacional

SOURCE: CIES BASED ON INEGI, ENOE DATA. THE \*EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

### ABC OF TERMS

"Occupation" refers to the tasks or activities performed by the employed population in their work. The **unemployment rate** corresponds to the percentage of the Economically Active Population (EAP) that is unemployed but actively seeking work.

## EVOLUTION OF THE EMPLOYED POPULATION IN THE STATE

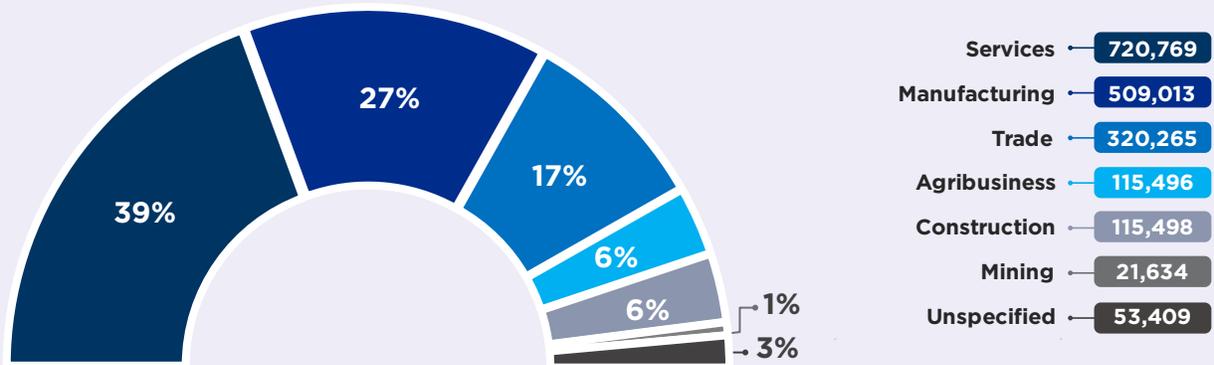
Q1 2021 TO Q4 2025 - FIGURES IN MILLIONS OF PEOPLE



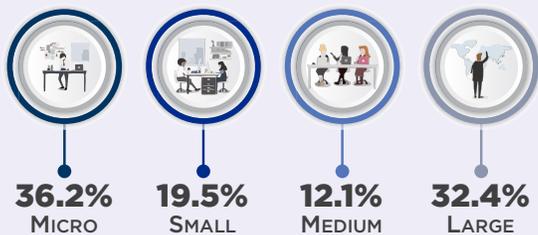
**1,856,084**  
Employed population  
to Q4 2025

During the Q4 of 2025, the Economically Active Population (EAP) stood at **1.90** million people, representing 60% of the population aged 15 and older. In the same period, a total of **1.86** million people were employed.

## POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR To Q4 2025



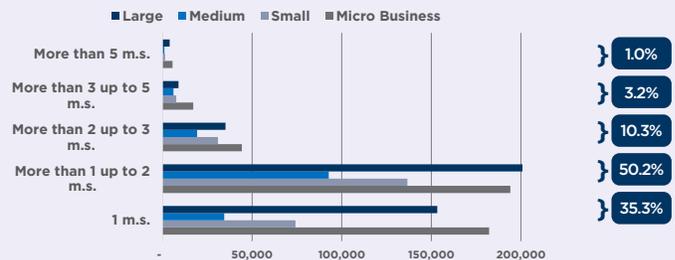
## POPULATION EMPLOYED TO Q4 2025 BY SIZE OF THE ECONOMIC UNIT



**55.7%** of the population employed are in micro and small establishments.

*The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.*

## SALARIES OF THE EMPLOYED POPULATION TO Q4 2025 BY ESTABLISHMENT SIZE - IN THE STATE



**95.9%** of the total employees earn from 1 to 3 M.S.\* From \$278.80 to \$836.40 pesos per day. On the Northern Border from \$419.88 to \$1,259.64 pesos per day.

*Note: The statistics only include non-agricultural employed personnel. Data on government employees, others, and unspecified categories in the survey are omitted. Therefore, the employed population considered is 1,257,810 workers who receive income.*

### ABC OF TERMS

The **employed population** is composed of individuals who have a paid job or engage in independent activities and have worked at least one hour during the reference week, as well as those who, although not having worked during the reference week, maintain a formal link with their employment.

## SUPERIOR EDUCATION IN THE STATE BY LEVEL SCHOOL CYCLE 2024 - 2025

Level	New Enrollment	Enrollment	Graduates	Degrees Awarded
High - Level Technician	5,084	12,491	2,068	1,986
Degree	29,415	126,162	19,461	17,404
Specialization	558	1,527	406	335
Master's Degree	2,078	5,768	2,568	2,412
Doctorate	139	791	215	188
<b>Total</b>	<b>37,274</b>	<b>146,739</b>	<b>24,718</b>	<b>22,325</b>

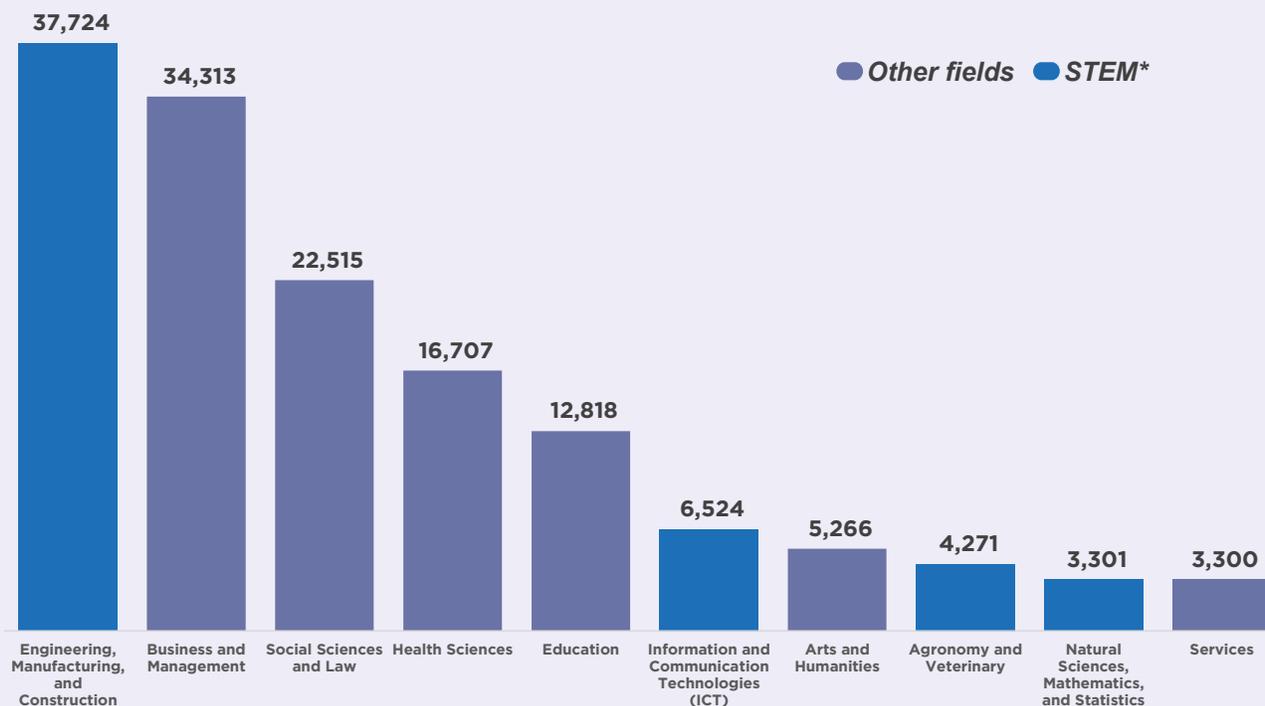
**12,788**  
Educators

**202**  
Schools

**138**  
Institutions

During the 2024 - 2025 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.

## ENROLLMENT IN HIGHER EDUCATION BY FIELD OF STUDY SCHOOL CYCLE 2024 - 2025



During the 2024 - 2025 school year, **STEM\*** fields represented **35%** of the total enrollment in the state, equivalent to 13,310 students.

SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

### ABC OF TERMS

**Higher Education** is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

## TECHNICAL UPPER SECONDARY EDUCATION ENROLLMENT BY STEM\* AREA - SCHOOL CYCLE 2024 - 2025



**47%**

NATURAL SCIENCES, MATHEMATICS, ENGINEERING, MANUFACTURING, INFORMATION AND COMMUNICATION AND CONSTRUCTION



**33%**



**16%**



**4%**

**48,814**  
Enrollment

**22,842**  
New Enrollment

**11,011**  
Graduates

**4,828**  
Degree Holders

### TOP PROGRAMS

ENROLLMENT GRADUATES

PROGRAM	ENROLLMENT	GRADUATES
PROGRAMMING	2,999	1,302
COMPUTER EQUIPMENT SUPPORT AND MAINTENANCE	2,325	1,007
ELECTRONICS	2,082	962
MECHATRONICS	1,821	832
ELECTROMECHANICS	1,820	707

### ENROLLMENT BY GENDER



**51,820**  
Enrollment

**12,532**  
New Enrollment

**7,845**  
Graduates

**7,049**  
Degree Holders

## HIGHER EDUCATION ENROLLMENT BY STEM\* AREA - SCHOOL CYCLE 2024 - 2025



**73%**

ENGINEERING, MANUFACTURING, INFORMATION AND COMMUNICATION AND CONSTRUCTION



**13%**



**8%**



**6%**

### ENROLLMENT BY GENDER



### TOP PROGRAMS

ENROLLMENT GRADUATES

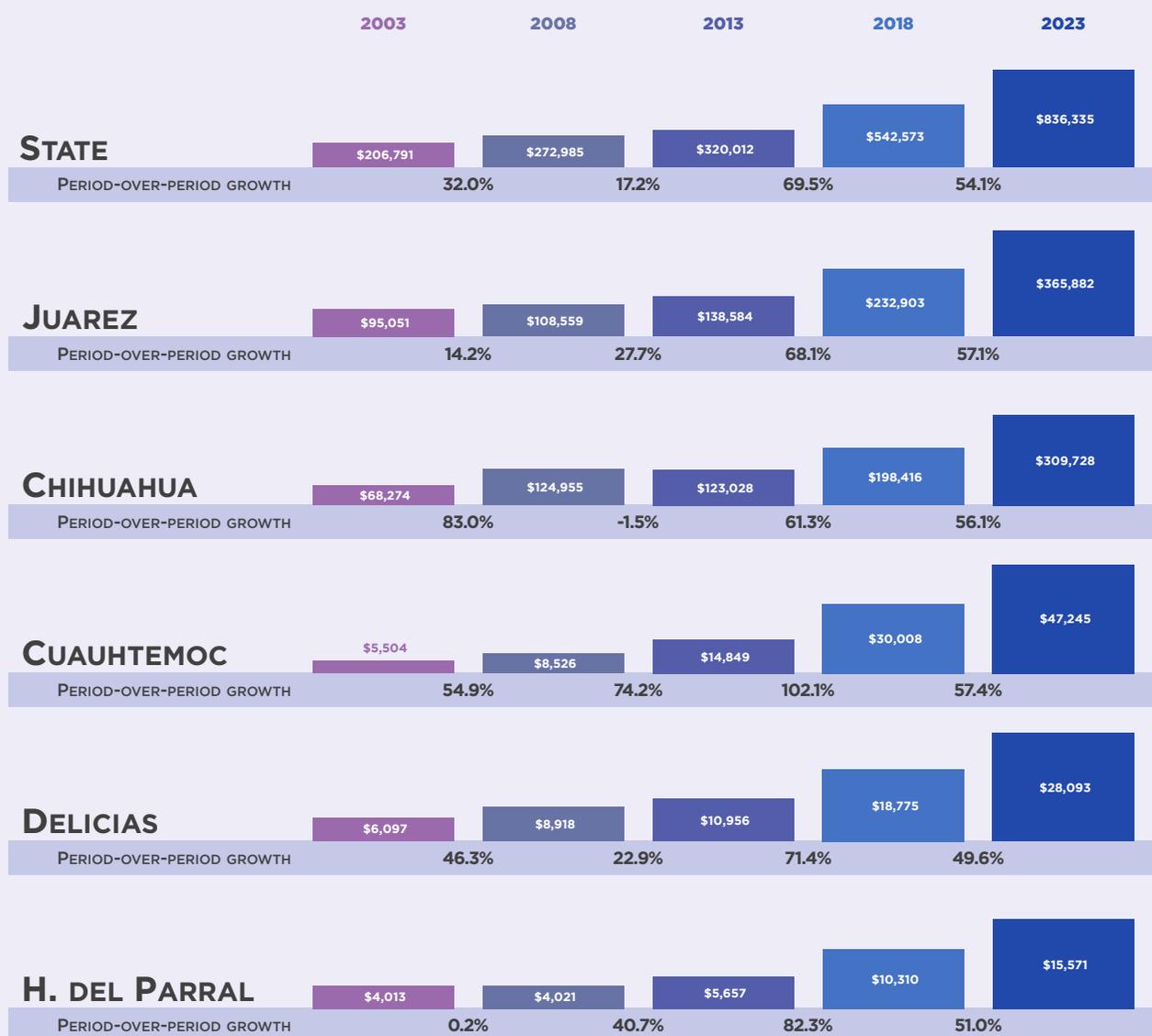
INDUSTRIAL ENGINEERING	6,323	930
COMPUTER SYSTEMS ENGINEERING	3,371	333
MECHATRONICS ENGINEERING	2,798	384
ARCHITECTURE	2,797	303
CIVIL ENGINEERING	1,574	174

SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

### ABC OF TERMS

**STEM** (Science, Technology, Engineering, and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

## GROSS PRODUCTION MAIN MUNICIPALITIES ECONOMIC CENSUS - FINAL RESULTS



\*FIGURES IN MILLIONS OF PESOS

## GROSS PRODUCTION BY COMPANY SIZE IN THE STATE 2023 ECONOMIC CENSUS - FINAL RESULTS



Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

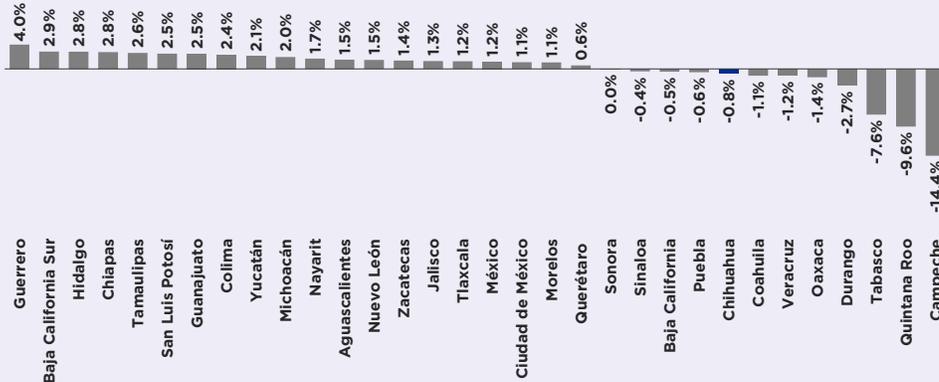
SOURCE: CIES BASED ON INEGI DATA, ECONOMIC CENSUS.

### ABC OF TERMS

The **Total Gross Production** is the value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

# QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY

## AVERAGE ECONOMIC GROWTH BY STATE ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q3 2025



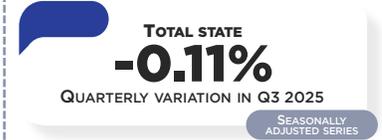
\*Seasonally adjusted series

## BEHAVIOR OF STATE ECONOMIC ACTIVITY VARIATION COMPARED TO THE SAME QUARTER OF THE PREVIOUS YEAR

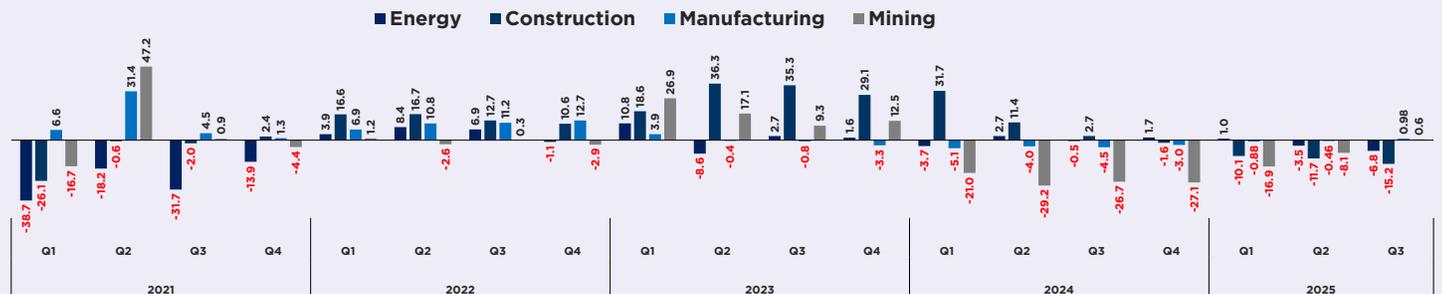


\*Seasonally adjusted series

## ECONOMIC GROWTH



## ANNUAL VARIATION OF ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS IN THE STATE OF CHIHUAHUA - ORIGINAL SERIES



SOURCE: CIES BASED ON INEGI DATA, QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY, BASE YEAR 2018.

### ABC OF TERMS

The **Quarterly Indicator of State Economic Activity** provides short-term information that offers an overview of the economic evolution of the 32 states that make up the country.

## GROSS VALUE ADDED BY SECTOR ESTIMATED TO Q3 2025



**\$873,075 Mp**  
State GVA to Q3 2025  
Constant MP

**\$1,193,710 Mp**  
State GVA to Q3 2025  
Current MP

**\$300,226 pesos**  
GVA Per Capita (Q3 2025)  
Current pesos

Services include: financial services, health, education, real estate, business support, government, transportation, mass media information, and temporary accommodation services. Estimated figures are based on the Quarterly Indicator of State Economic Activity (QISEA) for Q3 2025 with original figures. Therefore, the information may present adjustments in each quarter.

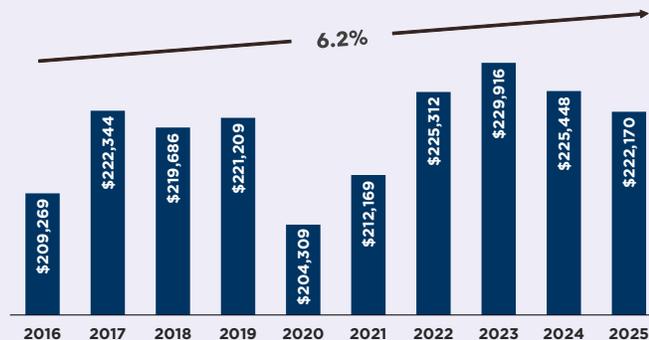
## GROSS VALUE ADDED VARIATION 2016 TO Q3 2025



Based on data published by the Bank of Mexico in January 2026, the expected growth of the national GDP for 2026 **1.25%** and for 2027 is **1.80%**.

For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q3 2025 with seasonally adjusted figures, and for the national level, the figure is the average of the annual GVA as of Q3 2025. Note: INEGI indicates that the average of the quarters of the year in the QISEA can be considered a preliminary indicator of the State Gross Domestic Product trend for that same year.

## GROSS VALUE ADDED GROWTH PER CAPITA NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2016 TO Q3 2025



GVA per capita at constant prices in chihuahua grew by **6.2%** from 2016 to 2025. In 2025, the National GVA per capita at constant prices in 2018 was: \$182,876 Pesos.

## GVA PER CAPITA PER STATE NUMBERS IN CURRENT PESOS - ESTIMATED TO Q3 2025



GVA per Capita of Chihuahua State is **\$300,226 current pesos**, equivalent to **\$16,406 dollars**.

SOURCE: CIES BASED ON INEGI DATA, NATIONAL GDP ACCOUNTS OF 2023 BASED ON 2018, AND QISEA Q3 2025. POPULATION DATA TAKEN FROM ENOE UP TO Q3 2025. GVA INFORMATION AS OF 2025 IS ESTIMATED AND MAY BE ADJUSTED WHEN NEW INFORMATION IS PUBLISHED.

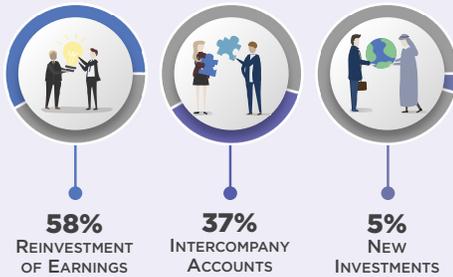
### ABC OF TERMS

The **Gross Value Added (GVA)** is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It is calculated as the difference between total gross output and total inputs.

# FOREIGN DIRECT INVESTMENT



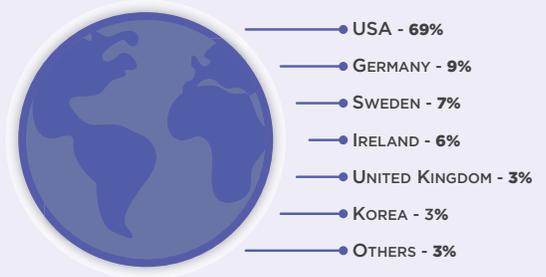
## TYPE OF FDI IN THE STATE - Q3 2025



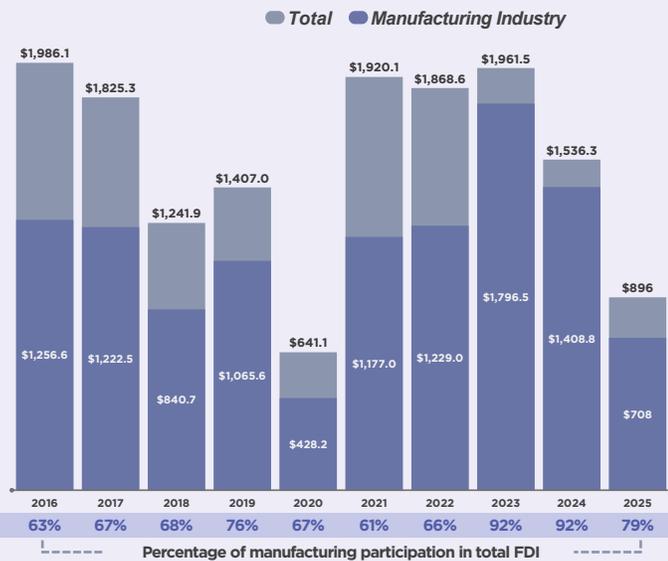
## FOREIGN DIRECT INVESTMENT ORIGIN IN THE STATE - Q3 2025

Based on the Federal Secretary of Economy data, Mexico registered **\$40.9** billion dollars in Foreign Direct Investment (FDI) as of the second quarter of 2025.

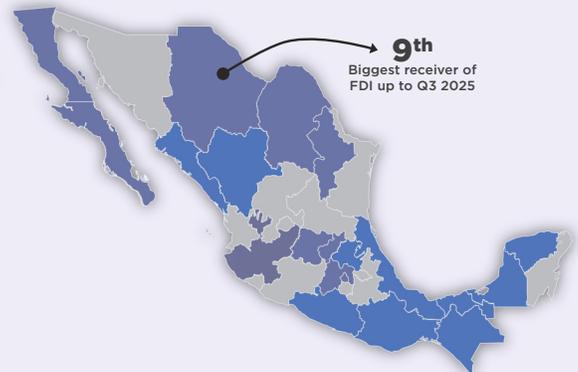
During the same period, Chihuahua received **\$896.4** million dollars, contributing **2.2%** of the national total, and the state is ranked 6<sup>th</sup> as the recipient of FDI after CDMX, Nuevo León, Mexico State, Baja California, Coahuila, Guanajuato, Querétaro y Jalisco.



## FOREIGN DIRECT INVESTMENT IN THE STATE 2016 TO Q3 2025 - FIGURES IN MILLIONS OF DOLLARS



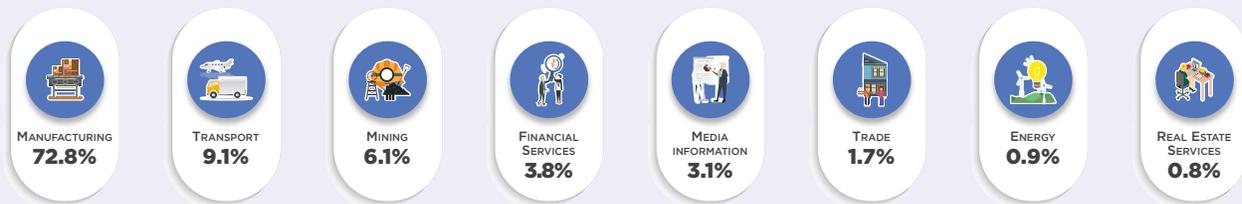
## FOREIGN DIRECT INVESTMENT CAPTURED BY STATE 2025 - FIGURES IN BILLION DOLLARS



States that attracted the most FDI		States that attracted less FDI	
\$22.8	Ciudad de México	\$11	Guanajuato
\$4.2	Nuevo León	\$1.0	Querétaro
\$3.2	Estado de México	\$0.9	Jalisco
\$1.8	Baja California	\$0.9	Chihuahua
\$1.2	Coahuila	\$0.9	Baja California Sur
\$0.08	Campeche	\$0.00	Sinaloa
\$0.07	Yucatán	-\$0.01	Oaxaca
\$0.07	Hidalgo	-\$0.07	Veracruz
\$0.06	Morelos	-\$0.09	Durango
\$0.04	Chiapas	-\$0.20	Zacatecas

Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, as in many cases it is where the companies' corporate headquarters are located.

## FOREIGN DIRECT INVESTMENT BY SECTOR IN THE STATE - 2016 TO Q3 2025



SOURCE: CIES WITH DATA FROM THE FEDERAL MINISTRY OF ECONOMY. PRELIMINARY FIGURES.

### ABC OF TERMS

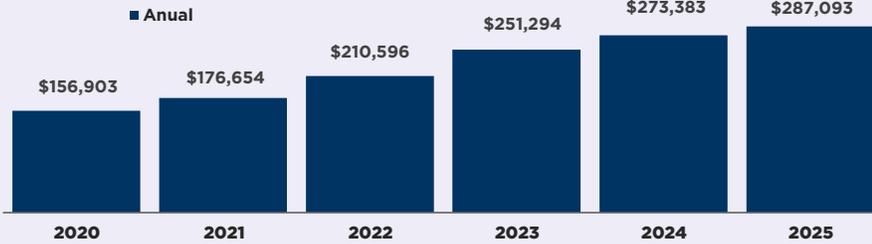
**Foreign Direct Investment (FDI)** is the investment made by a foreign investor in a recipient country with the purpose of creating long-lasting economic and business relationship for the long term.

# MANUFACTURING INDUSTRY AND EXPORT SERVICES



## TRENDS IN VALUE ADDED FROM IMMEX EXPORTS

IN THE STATE - FIGURES IN MILLIONS OF PESOS



\*The Value Added takes into account the Remunerations Paid, National Inputs Consumed and Goods and Services Consumed.



## ESTABLISHMENTS AND POPULATION EMPLOYED - DECEMBER 2025

State	Employees
Nuevo León	394,206
<b>Chihuahua</b>	<b>371,663</b>
Baja California	342,721
Coahuila	249,189
Tamaulipas	229,001
Guanajuato	188,012
Jalisco	182,188
México	156,037
Querétaro	119,318
San Luis Potosí	104,781
Sonora	98,294
Puebla	75,385
Aguascalientes	61,803
Durango	40,196
Yucatán	22,094
Veracruz	21,217
Mexico City	17,958
Other entities	122,786
<b>Total</b>	<b>2,796,849</b>

State	Establishments
Baja California	915
Nuevo León	735
<b>Chihuahua</b>	<b>495</b>
Coahuila	411
Guanajuato	363
Tamaulipas	349
Jalisco	283
Querétaro	266
México	259
Sonora	213
San Luis Potosí	192
Puebla	169
Aguascalientes	86
Durango	75
Mexico City	60
Veracruz	54
Yucatán	43
Other entities	243
<b>Total</b>	<b>5,211</b>

## IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED

IN THE STATE - 2021 TO DECEMBER 2025



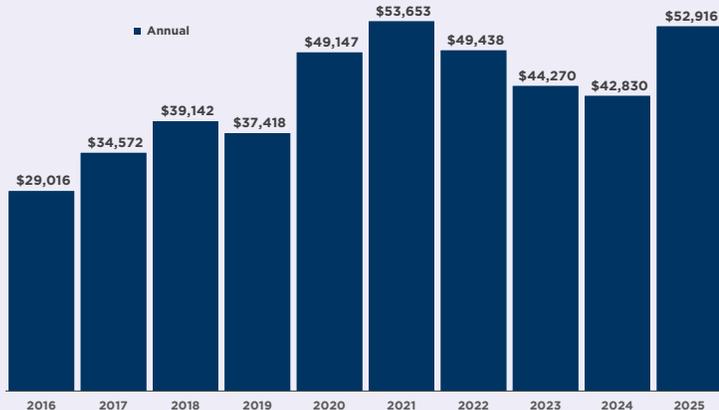
To December 2025, the number of IMMEX employees decreased **7.10%**, 28,417 less jobs than in the same month of 2024.

FUENTE: CIES CON BASE EN DATOS DE INEGI, PROGRAMA DE LA INDUSTRIA MANUFACTURERA, MAQUILADORA Y SERVICIOS DE EXPORTACION (IMMEX). 2018.

### ABC OF TERMS

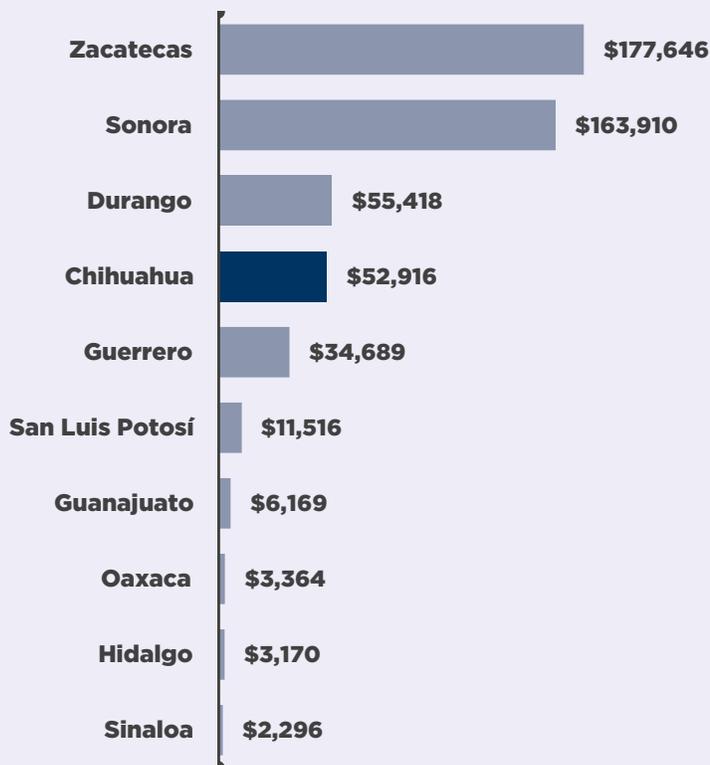
The Manufacturing Industry and Export Services program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

## STATE MINING PRODUCTION VALUE 2016 TO DECEMBER 2025 - MAIN METALS FIGURES IN MILLIONS OF PESOS



As of December 2025, the cumulative value of mining production growth by **23.5%** compared to the same period in 2024.

## MINING PRODUCTION VALUE PER STATE ACCUMULATED TO 2025 - MAIN STATES FIGURES IN MILLIONS OF PESOS



**4<sup>o</sup>** National Place

# \$52,916

STATE MINING PRODUCTION VALUE  
FIGURES IN MILLIONS OF PESOS

ACCUMULATED TO DECEMBER 2025

## PRODUCTION VOLUME MAIN METALS

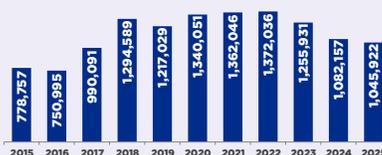
### GOLD PRODUCTION 2016 TO DECEMBER 2025 - KILOGRAMS



**4<sup>th</sup>** National Place

Zacatecas	37%
Sonora	23%
Guerrero	15%
<b>Chihuahua</b>	<b>10%</b>
Otros	15%

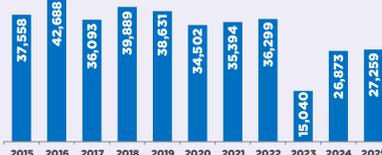
### SILVER PRODUCTION 2016 TO DECEMBER 2025 - KILOGRAMS



**3<sup>rd</sup>** National Place

Zacatecas	41%
Durango	22%
<b>Chihuahua</b>	<b>19%</b>
Sonora	9%
Otros	9%

### LEAD PRODUCTION 2016 TO DECEMBER 2025 - TONNES



**2<sup>nd</sup>** National Place

Zacatecas	74%
<b>Chihuahua</b>	<b>12%</b>
Durango	6%
Hidalgo	2%
Otros	6%

### COPPER PRODUCTION 2016 TO DECEMBER 2025 - TONNES



**4<sup>th</sup>** National Place

Sonora	80%
Zacatecas	11%
San Luis Potosí	4%
<b>Chihuahua</b>	<b>2%</b>
Otros	3%

### ZINC PRODUCTION 2016 TO DECEMBER 2025 - TONNES



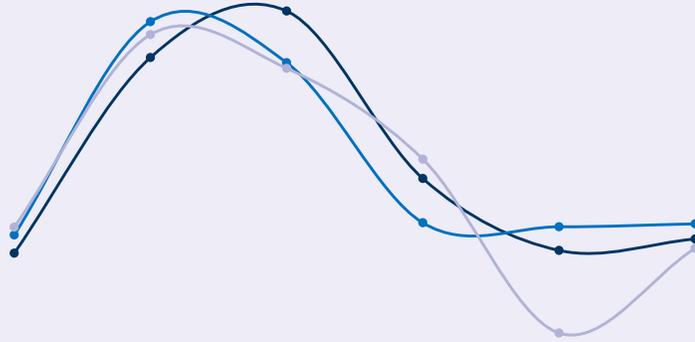
**3<sup>rd</sup>** National Place

Zacatecas	65%
Durango	15%
<b>Chihuahua</b>	<b>6%</b>
San Luis Potosí	4%
Otros	10%

\*NATIONAL PLACE AND PERCENTAGE OF PARTICIPATION BASED ON CUMULATIVE 2025. SOURCE: CIES BASED ON INEGI DATA, MINING AND METALLURGICAL INDUSTRY STATISTICS.

## ANNUAL INFLATION

JANUARY OF EACH YEAR FROM 2021 TO 2026



	2021	2022	2023	2024	2025	2026
◆ Nacional	3.5%	7.1%	7.9%	4.9%	3.6%	3.8%
◆ Juárez	3.9%	7.7%	7.0%	4.1%	4.0%	4.1%
◆ Chihuahua	4.0%	7.5%	6.9%	5.2%	2.1%	3.6%

In January 2026, Juárez presented an annual inflation of 4.1%, higher than it was during the same period in 2025 by 0.1%; the value for Chihuahua is 3.6%, while the national inflation is 3.8.

**STATE**  
**3.8%**  
STATE-LEVEL ANNUAL INFLATION  
JANUARY 2026

**GOODS**  
**4.6%**  
NATIONAL ANNUAL INFLATION  
JANUARY 2026

**SERVICES**  
**4.5%**  
NATIONAL ANNUAL INFLATION  
JANUARY 2026

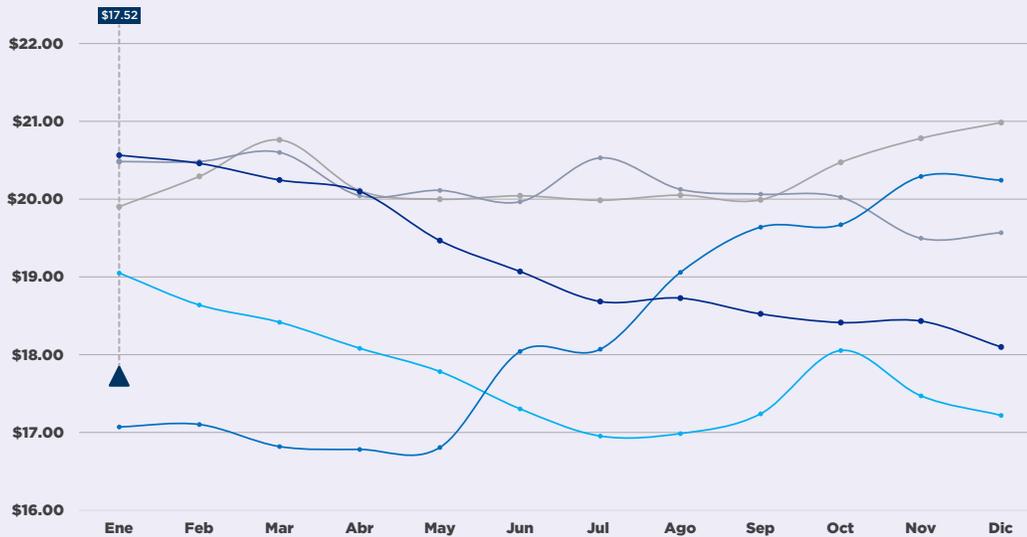
**AGRIBUSINESS**  
**1.5%**  
NATIONAL ANNUAL INFLATION  
JANUARY 2026

**ENERGY**  
**1.3%**  
NATIONAL ANNUAL INFLATION  
JANUARY 2026

## MONTHLY AVERAGE EXCHANGE RATE VARIATION

2021 TO JANUARY 2026 - FIGURES IN PESOS

Depreciation from 2021 to date: **-12.6%**



**\$17.52**  
Average 2026

**\$19.23**  
Average 2025

**\$18.30**  
Average 2024

**\$17.77**  
Average 2023

**\$20.13**  
Average 2022

**\$20.28**  
Average 2021

**BANXICO Projection:**

**2026: \$18.50**

**2027: \$18.58**

SOURCE: CIES WITH DATA FROM THE BANK OF MEXICO (BANXICO) AND INEGI, NATIONAL CONSUMER PRICE INDEX.

### ABC OF TERMS

The **exchange rate** is a reference used in the foreign exchange market to know the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars). **Inflation** measures the variation in the prices of a basket of goods and services that represents the consumption of Mexican households.

## TOTAL EXPORTS IN THE STATE OF CHIHUAHUA 2017 TO Q3 2025 - FIGURES IN MILLIONS OF DOLLARS



**USD \$76,459 M**  
Total exports  
Accumulated to Q3 2025

**USD \$75,318 M**  
Manufacturing exports  
Accumulated to Q3 2025

38.3% growth in the accumulated to Q3 2025 compared to 2024.

## EXPORTS BY MAIN SUBSECTORS ACCUMULATED TO Q3 2025 - PERCENTAGE PARTICIPATION

### MANUFACTURING OF TRANSPORTATION EQUIPMENT



### ELECTRICAL APPLIANCE MANUFACTURING

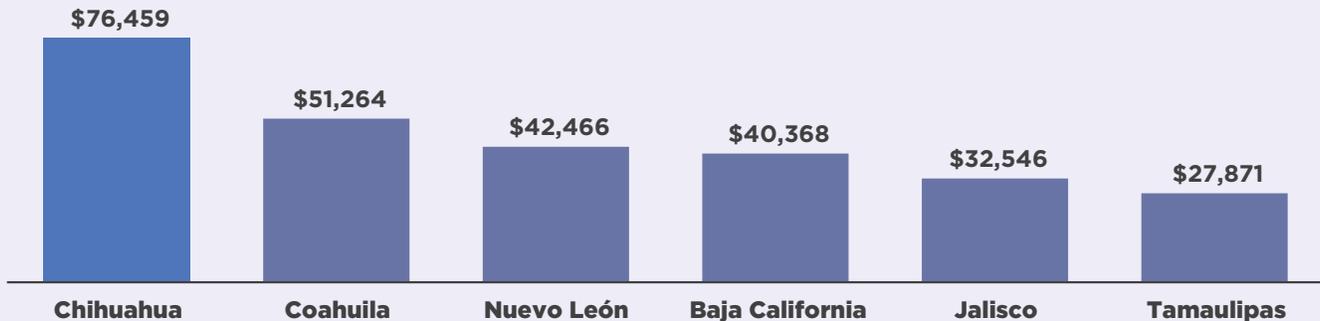


### COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



## TOTAL EXPORTS BY MAIN STATES

ACCUMULATED TO Q3 2025 - FIGURES IN MILLIONS OF DOLLARS



During the period up to the second quarter of 2025, Chihuahua, Coahuila, Nuevo León, Baja California, Jalisco and Tamaulipas accounted for **USD \$270,975 M**, representing **62.6%** of the total national exports.

SOURCE: CIES BASED ON INEGI DATA, QUARTERLY EXPORTS BY STATE.

### ABC OF TERMS

**Exports** are the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

# REMITTANCE INCOME

**NATIONAL REMITTANCE INCOME**  
**\$61,791.2**  
 MILLION DOLLARS

ACCUMULATED TO 2025

**CHIHUAHUA STATE**  
**\$1,355.7**  
 MILLION DOLLARS

2.2% OF THE NATIONAL

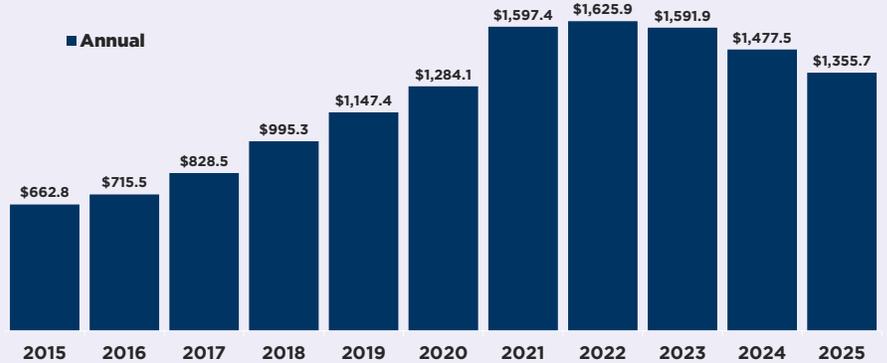
**NATIONAL REMITTANCE INCOME**  
**\$16,081.7**  
 MILLION DOLLARS

Q4 2025

**CHIHUAHUA STATE**  
**\$358.5**  
 MILLION DOLLARS

2.2% OF THE NATIONAL

## REMITTANCE INCOME IN THE STATE 2015 TO Q4 2025 - FIGURES IN MILLIONS OF DOLLARS



As of December 2025, the average annual growth trend of remittances from abroad was **-8.2%**.

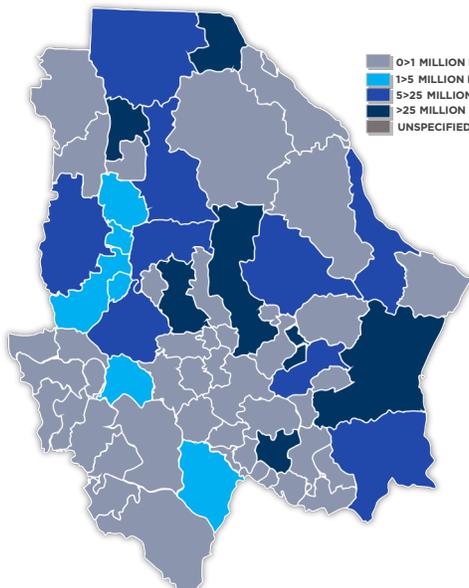
## ANNUAL VARIATION IN REMITTANCE INCOME

2015 TO Q4 2025

▲ Chihuahua ▲ National



From 2015 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of **24.4%**.



## REMITTANCE INCOME IN THE STATE TO Q4 2025 - FIGURES IN MILLIONS OF DOLLARS

\$349.2	Juárez	\$14.6	Ascensión	\$0.6	Nonoava
\$331.4	Chihuahua	\$14.4	Aldama	\$0.5	Allende
\$165.8	Delicias	\$9.6	Madera	\$0.4	Rosales
\$90.0	Cauahutémoc	\$3.8	Gómez Farías	\$0.4	Guachochi
\$78.7	Hidalgo del Parral	\$3.2	Ignacio Zaragoza	\$0.3	Praxedis G. Guerrero
\$60.2	Nuevo Casas Grandes	\$1.6	Bocoyna	\$0.3	Casas Grandes
\$42.5	Camargo	\$1.5	Temósachic	\$0.2	Janos
\$39.2	Meoqui	\$1.4	Matachí	\$0.2	Galeana
\$23.6	Jiménez	\$1.2	Balleza	\$0.2	Santa Isabel
\$22.5	Ojinaga	\$0.9	Valle de Zaragoza	\$0.2	Guadalupe y Calvo
\$21.6	Buenaventura	\$0.7	Santa Bárbara	\$0.2	Ahumada
\$21.6	Namiquipa	\$0.7	Satevó	\$12.8	Others
\$20.5	Saucillo	\$0.7	San Francisco de Borja		
\$18.0	Guerrero	\$0.6	Julimes		
					<b>Total: \$1,355.7</b>

SOURCE: CIES BASED ON INEGI AND BANK OF MEXICO (BANXICO) DATA.

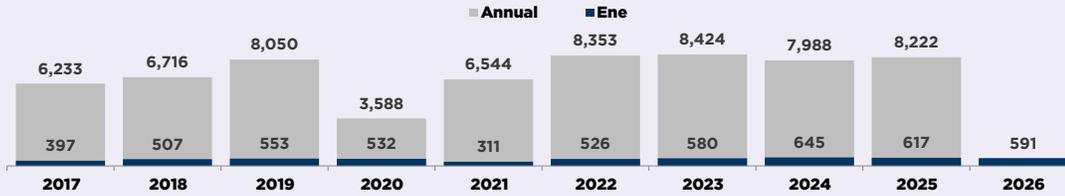
\*\*NOTE: FIGURES FOR FAMILY REMITTANCES ARE PRELIMINARY AND ARE SUBJECT TO FURTHER REVIEW.

### ABC OF TERMS

**Remittances** consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

## NUMBER OF VISITORS IN THE STATE 2017 TO 2025 - FIGURES IN THOUSANDS OF VISITORS

### ACCUMULATED:



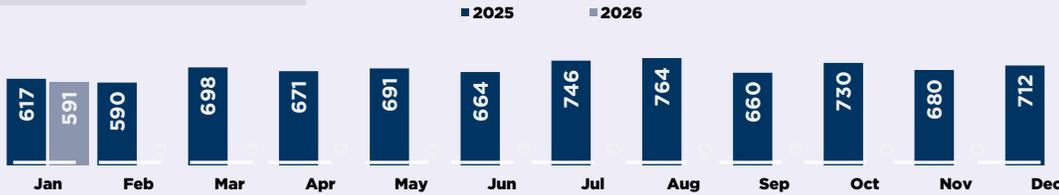
**591 thousand**

Visitors  
2026

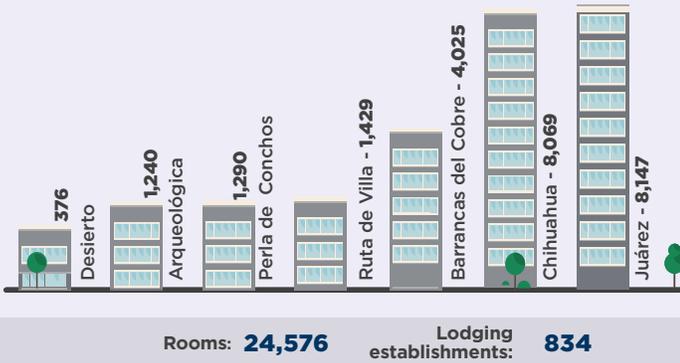
**47.54%**

Hotel occupancy rate  
January 2026

### MONTHLY FIGURE:

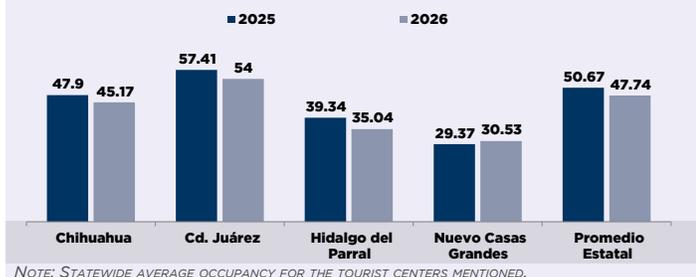


## ROOMS BY TOURISTIC REGION TO JANUARY 2026



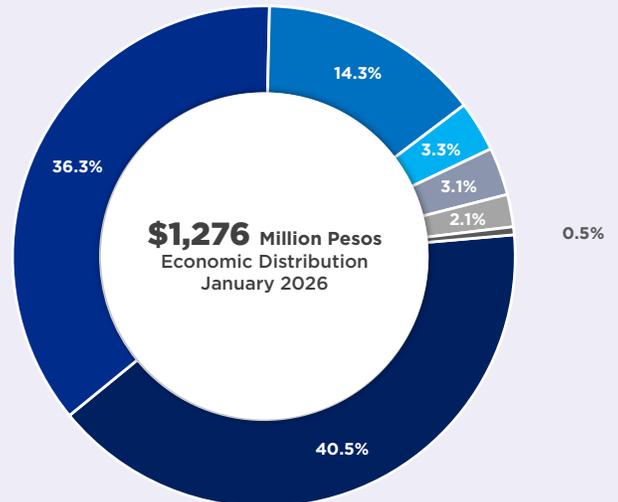
NOTE: AN UPDATE WAS MADE TO THE LODGING UNITS IN 67 MUNICIPALITIES, WHERE 834 UNITS WERE IDENTIFIED WITH A TOTAL OF 24,576 ROOMS. THIS UPDATE ALLOWED FOR THE DETERMINATION OF CATEGORIES RANGING FROM 1 TO 5 STARS. CONSEQUENTLY, THE METHODOLOGY WAS REVISED: VISITORS STAYING IN 3-5 STAR ACCOMMODATIONS WILL NOW BE CLASSIFIED AS TOURISTS, WHILE THOSE STAYING IN 1-2 STAR ACCOMMODATIONS WILL BE CONSIDERED VISITORS. THIS CHANGE AIMS TO PROVIDE A MORE ACCURATE COUNT OF VISITORS AND THE ECONOMIC IMPACT THEY GENERATE IN EACH REGION.

## HOTEL OCCUPANCY RATE PERCENTAGE AS OF JANUARY

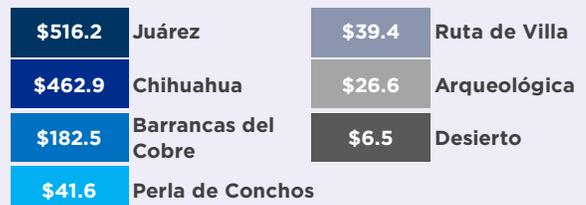


NOTE: STATEWIDE AVERAGE OCCUPANCY FOR THE TOURIST CENTERS MENTIONED.

## ECONOMIC DISTRIBUTION BY TOURISTIC REGION - FIGURES IN PERCENTAGE



### DISTRIBUTION BY REGION IN MILLION PESOS:



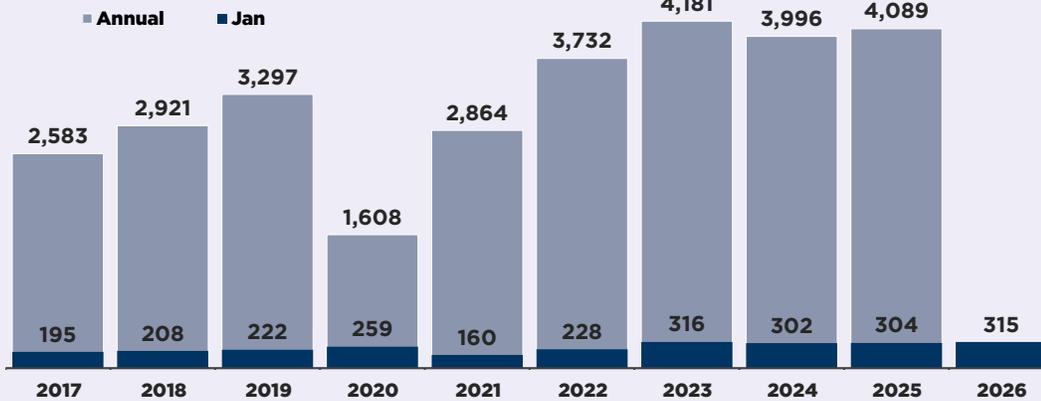
SOURCE: CIES BASED ON DATA FROM THE SECRETARY OF TOURISM OF THE GOVERNMENT OF THE STATE OF CHIHUAHUA.

### ABC OF TERMS

**Tourism** comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

## AIRPORT TRAFFIC

2017 TO 2026 - FIGURES IN THOUSANDS PASSENGERS



**315 thousand**

Airport traffic  
Jan 2026

**96%** Domestic Passengers  
and 4% international  
2026

**164 thousand**

Juarez airport traffic (52%)  
- 2026

**151 thousand**

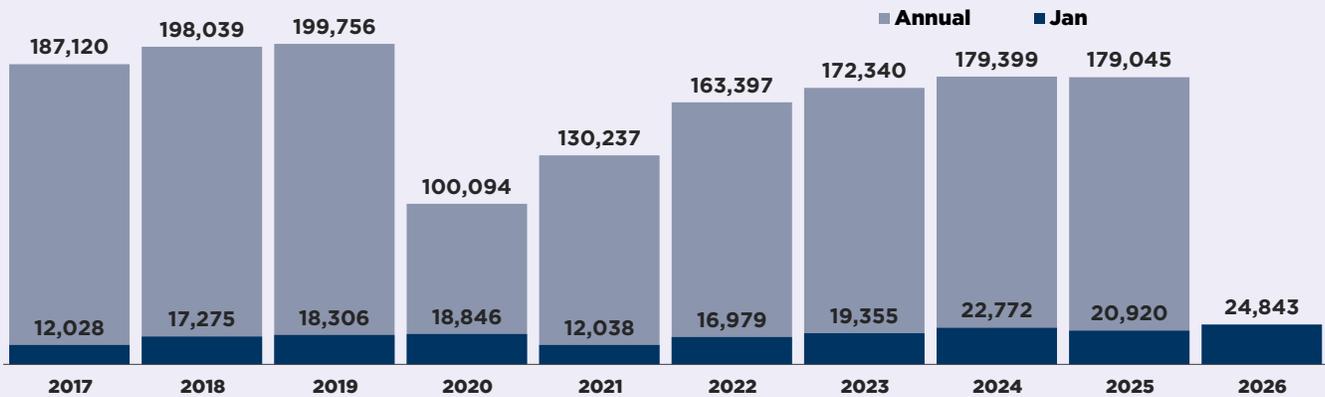
Chihuahua airport traffic  
(48%) - 2026

Through January 2026, 4,089 thousand air passengers have been received; 3.7% higher than the same period of 2025.

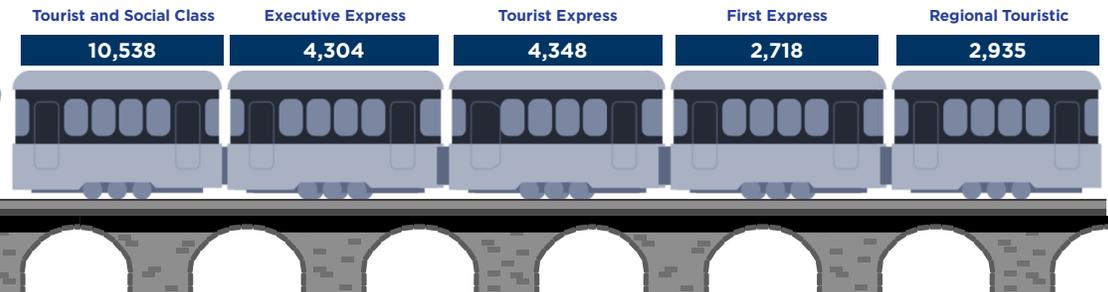
\*NOTE: ALL REFERENCES TO PASSENGERS VOLUME REFER TO TERMINAL PASSENGERS, WHICH INCLUDE PASSENGERS ON ALL THREE TYPES OF AIRCRAFT (COMMERCIAL, CHARTER AND GENERAL AVIATION).

## NUMBER OF PASSENGERS PER TRAIN

2017 TO 2026 - FIGURES IN PASSENGERS



Until January 2026, there was an **18.8%** decrease compared to the same period of the previous year.



SOURCE: CIES, USING DATA FROM THE CENTRAL-NORTHERN AIRPORT GROUP (OMA) AND MEXICAN RAILWAY "FERROMEX".

### ABC OF TERMS

The **passenger** is any person transported by any means of transportation (excluding the driver) who is traveling from one point or location to another.

## WORKERS WITH IMSS INSURANCE ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

Sector	Aug 21	Dec 24	Jan 25	Jan 26	Variation					
					Twelve Months		So far this year		During the administration	
					Jan 25/Jan 26	%	Dec 24/Jan 26	%	Aug 21/Jan 26	%
<b>Sector</b>	<b>933,227</b>	<b>955,112</b>	<b>971,964</b>	<b>958,533</b>	<b>-13,431</b>	<b>-1.38%</b>	<b>3,421</b>	<b>0.4%</b>	<b>25,306</b>	<b>2.7%</b>
Manufacturing	488,392	468,286	485,185	469,966	-15,219	-3.1%	1,680	0.4%	-18,426	-3.8%
Services	173,516	190,010	190,937	190,153	-784	-0.41%	143	0.1%	16,637	9.6%
Trade	146,109	166,197	163,465	165,858	2,393	1.5%	155,277	1467.5%	19,749	13.5%
Comms & Transportation	44,759	50,337	50,249	50,793	544	1.08%	5,785	12.9%	6,034	13.5%
Construction	43,145	45,008	47,283	46,702	-581	-1.2%	41,353	773.1%	3,557	8.2%
Agribusiness	20,854	19,344	19,207	18,800	-407	-2.12%	-544	-2.8%	-2,054	-9.8%
Mining	11,636	10,581	10,340	10,911	571	5.5%	-155,286	-93.4%	-725	-6.2%
Water and Electricity	4,816	5,349	5,298	5,350	52	0.98%	-44,987	-89.4%	534	11.1%
<b>Region</b>	<b>933,227</b>	<b>955,112</b>	<b>971,964</b>	<b>958,533</b>	<b>-13,431</b>	<b>-1.38%</b>	<b>3,421</b>	<b>0.4%</b>	<b>25,306</b>	<b>2.7%</b>
Juárez	484,240	481,721	493,185	481,640	-11,545	-2.3%	-81	-0.0%	-2,600	-0.5%
Chihuahua	275,086	301,662	304,824	304,476	-348	-0.11%	2,814	0.9%	29,390	10.7%
Delicias	65,321	65,290	65,514	65,028	-486	-0.7%	-262	-0.4%	-293	-0.4%
Cuauhtémoc	57,559	58,819	60,241	59,911	-330	-0.55%	1,092	1.9%	2,352	4.1%
Parral	27,764	26,687	27,086	26,685	-401	-1.5%	-2	-0.0%	-1,079	-3.9%
Nuevos Casas Grandes	23,257	20,933	21,114	20,793	-321	-1.52%	-140	-0.7%	-2,464	-10.6%

SOURCE: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

## WORKERS WITH IMSS INSURANCE ACCORDING TO MUNICIPALITY AND STATE REGION

Municipality	2021/Aug	2025/Dec	2025/Jan	2026/Jan	Twelve Months	Monthly Variation	Generated during the administration	Municipality	2021/Aug	2025/Dec	2025/Jan	2026/Jan	Twelve Months	Monthly Variation	Generated during the administration
Ahumada	2,118	2,462	2,566	2,409	-157	-53	291	Bachiniva	649	416	442	495	53	79	-154
Guadalupe	157	137	140	90	-50	-47	-67	Bocoyna	872	840	868	826	-42	-14	-46
Juárez	481,432	478,759	490,149	478,761	-11,388	2	-2,671	Carichí	110	68	90	66	-24	-2	-44
Praxedis G. Guerrero	533	363	330	380	50	17	-153	Chinipas	1,146	1,017	1,016	1,036	20	19	-110
Juárez Region	484,240	481,721	493,185	481,640	-11,545	-81	-2,600	Cuauhtémoc	39,719	43,925	44,319	44,676	357	751	4,957
Aldama	1,747	2,051	2,095	2,122	27	71	375	Cushuiriachi	536	240	293	243	-50	3	-293
Aquiles Serdán	1,080	1,143	1,262	1,154	-108	11	74	Gomez Farias	926	945	953	953	0	8	27
Chihuahua	267,614	292,599	294,776	295,262	486	2,663	27,648	Guazapares	62	52	44	58	14	6	-4
Coyame del Soto	42	49	527	45	-482	-4	3	Guerrero	3,115	2,137	2,360	2,117	-243	-20	-998
Dr. Belisario Domínguez	8	2	2	2	0	0	-6	Madera	4,735	3,058	3,197	3,139	-58	81	-1,596
Gran Morelos	92	38	56	40	-16	2	-52	Maguarichi	0	1	1	1	0	0	1
Manuel Benavides	27	5	7	5	-2	0	-22	Matachí	416	360	361	347	-14	-13	-69
Nonoava	19	16	16	16	0	0	-3	Moris	3	3	2	3	1	0	0
Ojinaga	3,489	4,322	4,742	4,386	-356	64	897	Namiquipa	1,502	1,461	1,593	1,538	-55	77	36
San Francisco de Borja	25	2	8	2	-6	0	-23	Ocampo	2,503	2,217	2,235	2,333	98	116	-170
Santa Isabel	131	301	275	305	30	4	174	Riva Palacio	613	1,106	1,063	1,124	61	18	511
Satevó	812	1,134	1,058	1,137	79	3	325	Temósachic	64	59	560	60	-500	1	-4
Chihuahua Region	275,086	301,662	304,824	304,476	-348	2,814	29,390	Urique	585	829	756	814	58	-15	229
Camargo	7,726	7,363	7,436	7,251	-185	-112	-475	Uruachi	3	85	88	82	-6	-3	79
Coronado	11	8	7	8	1	0	-3	Cuauhtémoc Region	57,559	58,819	60,241	59,911	-330	1,092	2,352
Delicias	35,079	37,823	35,578	37,974	2,396	151	2,895	Ascensión	2,565	1,848	2,186	1,894	-292	46	-671
Jiménez	7,470	6,445	7,387	6,309	-1,078	-136	-1,161	Buenaventura	3,233	2,583	2,635	2,501	-134	-82	-732
Julimes	378	225	262	223	-59	-2	-155	Casas Grandes	1,019	850	824	823	-1	-27	-196
La Cruz	79	36	47	30	-17	-6	-49	Galeana	304	401	358	390	32	-11	86
López	117	173	151	138	-13	-35	21	Ignacio Zaragoza	731	619	616	619	3	0	-112
Mecoqui	9,866	9,577	9,924	9,483	-441	-94	-383	Janos	1,123	898	707	818	111	-80	-305
Rosales	1,855	1,557	1,661	1,555	-106	-2	-300	Nuevo Casas Grandes	14,282	13,734	13,788	13,748	-40	14	-534
San Francisco de Conchos	97	93	89	94	5	1	-3	Nuevo Casas Grandes Region	23,257	20,933	21,114	20,793	-321	-140	-2,464
Sauclillo	2,643	1,990	2,972	1,963	-1,009	-27	-680								
Delicias Region	65,321	65,290	65,514	65,028	-486	-262	-293								
Allende	563	370	414	375	-59	5	-188								
Balleza	77	80	66	104	38	24	27								
Batopilas	4	12	10	12	2	0	8								
El Tule	1	4	20	5	-15	1	4								
Guachochi	874	851	868	844	-24	-7	-30								
Guadalupe y Calvo	1,815	1,315	1,415	1,339	-76	24	-476								
Hidalgo del Parral	21,186	20,871	21,049	20,821	-228	-50	-365								
Huejotitán	1	0	1	0	-1	0	-1								
Matamoros	131	107	119	104	-15	-3	-27								
Morelos	0	36	17	34	17	-2	34								
Rosario	5	26	4	26	22	0	21								
San Francisco del Oro	778	648	658	644	-14	-4	-134								
Santa Bárbara	2,244	2,290	2,368	2,303	-65	13	59								
Valle de Zaragoza	85	77	77	74	-3	-3	-11								
Parral Region	27,764	26,687	27,086	26,685	-401	-2	-1,079								

SOURCE: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

### ABC OF TERMS

An annex is an additional section included at the end to complement the main information.

## EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER Q4 2025

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,790,412	3,991,333	3,582,441	6,310,265	3,032,476	3,597,414	131,001,723
Economically Active Population (EAP)	1,798,763	1,898,655	1,651,928	3,091,969	1,523,915	1,714,829	61,348,202
Unemployed	49,034	42,571	51,516	85,990	53,888	45,256	1,562,348
Employed	1,749,729	1,856,084	1,600,412	3,005,979	1,470,027	1,669,573	59,785,854
Primary	83,067	115,496	38,957	49,315	139,912	78,003	6,227,083
Secondary	553,900	646,145	607,021	983,836	404,438	478,293	14,685,938
Tertiary	1,040,901	1,041,034	948,000	1,960,350	906,376	1,079,347	38,447,755
Government and International Organiza	40,858	64,930	51,720	68,946	50,608	55,470	2,244,275
Unspecified	71,861	53,409	6,434	12,478	19,301	33,930	425,078
Employment Information	658,044	671,663	533,453	1,064,031	670,059	765,685	32,884,825
Informal Sector	349,027	310,646	326,357	619,125	353,100	417,127	17,624,392
<b>Rates</b>							
Labor Informality	37.6	36.2	33.3	35.4	45.6	45.9	55.0
Employment in the Informal Sector	19.9	16.7	20.4	20.6	24.0	25.0	29.5
Unemployment Rate	2.7	2.2	3.1	2.8	3.5	2.6	2.5

SOURCE: CIES BASED ON INEGI DATA, ENOE.

## TRAFFIC VOLUME 2018 - 2025. FIGURES IN THOUSANDS OF UNITS

Month	2018	2019	2020	2021	2022	2023	2024	2025
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777	1,767
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558	1,508
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815	1,715
April	1,426	1,527	828	1,524	1,741	1,818	1,772	1,799
May	1,403	1,430	956	1,549	1,692	1,772	1,800	1,769
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780	1,772
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091	2,004
August	1,564	1,646	1,370	1,724	1,848	1,907	1,985	1,994
September	1,386	1,428	1,272	1,557	1,666	1,704	1,768	1,745
October	1,426	1,459	1,440	1,613	1,728	1,769	1,797	1,772
November	1,458	1,456	1,262	1,629	1,705	1,757	1,805	1,703
December	1,217	1,794	1,564	1,963	2,022	2,068	2,088	2,024
<b>Total</b>	<b>17,455</b>	<b>18,255</b>	<b>15,479</b>	<b>19,272</b>	<b>20,698</b>	<b>21,524</b>	<b>22,036</b>	<b>21,573</b>

FUENTE: CIES, CON DATOS DE LA DIRECCIÓN DE INGRESOS DE LA SECRETARÍA DE HACIENDA ESTADAL. INCLUYE AUTOMÓVILES, CAMIONES, AUTOBUSES, IAVE Y PREFERENCIAL.

## GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2026	\$440.87	\$315.04
01/01/2025	\$419.88	\$278.80
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018		\$88.36
01/01/2017		\$80.04
01/01/2016		\$73.04
01/01/2015		\$70.10

SOURCE: NATIONAL MINIMUM SALARY COMMISSION. \*MADE UP OF MUNICIPALITIES IN THE BORDER WITH UNITED STATES OF AMERICA. \*\* THE REST OF THE COUNTRY'S MUNICIPALITIES AND THE TERRITORIAL DIVISIONS OF MEXICO CITY.

## BORDER CROSSINGS ACCUMULATED TO OCTOBER 2025

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
El Berrendo International Crossing	1,172	11,984	0
Córdova - Las Américas Free Bridge	1,195,246	2,825,796	139,477
Rodrigo Quevedo (Palomas)	165,533	351,526	14,043
La Caseta Bridge (El Tornillo)	105,236	538,530	30,756
El Porvenir Bridge	11,336	98,651	0
Juárez Santa Fe Bridge	2,648,317	2,260,470	0
Ojinaga Bridge	198,445	594,755	8,760
San Jerónimo Bridge	157,673	536,069	145,094
The Good Neighbor Bridge	146,696	1,447,586	0
Zaragoza - Ysleta Bridge	1,617,709	1,515,065	545,974
Ysleta DCL (Express) Bridge	162,753	1,652,604	0
<b>Total</b>	<b>6,410,116</b>	<b>11,833,036</b>	<b>884,104</b>

SOURCE: CIES BASED ON U.S. CUSTOMS SERVICES, EL PASO, TX. DATA.

## TERRITORIAL EXTENSION

Territory	National	Chihuahua	%
Total surface	1,961,008 km2	247,087 km2	13%
International border	4,108 km	913 km	22%
USA border	3,152 km	913 km	29%

SOURCE: CIES BASED ON INEGI.

### ABC OF TERMS

An annex is an additional section included at the end to complement the main information.

## ECONOMIC UNITS MAY 2025

MSME's	National	Structure	Chihuahua	Structure
Micro	5,747,776	94%	134,776	95%
Small	272,429	4%	5,957	4%
Medium	49,323	1%	461	0%
Large	28,147	0%	227	0%
<b>Total</b>	<b>6,097,675</b>	<b>100%</b>	<b>141,421</b>	<b>100%</b>
Sectors	National	Structure	Chihuahua	Structure
Primary	25,465	0%	80	0%
Secondary	685,938	11%	10,854	8%
Commerce	2,698,567	44%	56,993	40%
Services	2,687,705	44%	73,494	52%
<b>Total</b>	<b>6,097,675</b>	<b>100%</b>	<b>141,421</b>	<b>100%</b>

SOURCE: CIES BASED ON INEGI DATA, DENUE. \*FIGURES EXPRESSED IN NUMBER OF UNITS.

## GVA BY MAIN ACTIVITY SECTORS

Q3 2025 - FIGURES IN MILLION OF PESOS AT 2018 PRICES

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	\$10,311,031	43%	\$261,305	30%	3%	10°
Trade	\$4,927,897	21%	\$169,136	19%	3%	9°
Construction	\$1,471,747	6%	\$55,590	6%	4%	8°
Agribusiness	\$827,188	3%	\$56,898	7%	7%	8°
Energy	\$304,893	1%	\$14,391	2%	5%	4°
Mining	\$823,469	3%	\$11,226	1%	1%	11°
Manufacturing Industries	\$5,212,970	22%	\$304,529	35%	6%	7°
GVA Total in millions of pesos at constant prices of 2018	\$23,879,195	100%	\$873,075	100%	3.7%	8°
GVA Total in millions of pesos at current prices	\$32,539,593		\$1,193,710		3.7%	8°

SOURCE: CIES BASED ON INEGI DATA. \*ESTIMATES BASED ON THE QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY FOR EACH SECTOR AS OF THE Q3 2025, WITH ORIGINAL FIGURES.

## MINIG PRODUCTION BY MUNICIPALITY

ACCUMULATED TO DECEMBER 2025

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Chinipas	3,307	230,668	0	0	0
Guadalupe y Calvo	1,521	373,009	3,728	0	12,065
Guazapares	0	141,120	0	0	0
Hidalgo del Parral	0	2,454	0	0	0
Madera	2,238	54,745	0	0	0
Ocampo	3,906	100,269	0	0	0
San Francisco del Oro	47	16,656	4,280	1,055	8,680
Santa Bárbara	124	91,341	19,251	2,175	27,784
Urique	782	35,660	0	12,274	0
Total	11,924	1,045,922	27,259	15,504	48,529

SOURCE: CIES BASED ON INEGI DATA.

## FDI PER SECTOR IN THE STATE

2016 TO Q3 2025 - MILLION DOLLARS

Sector	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Manufacturing Industries	\$1,257	\$1,222	\$841	\$1,066	\$428	\$1,177	\$1,229	\$1,796	\$1,409	\$708
Mining	\$152	\$145	\$123	\$14	-\$28	\$355	\$118	\$39	\$8	\$12
Transport, mail and storage	\$395	\$436	\$75	\$60	\$8	\$130	\$240	\$32	\$22	-\$0
Trade	\$23	\$29	\$36	\$31	\$25	\$56	\$21	\$31	-\$8	\$12
Information in mass media	\$42	\$35	\$57	\$79	\$69	\$59	\$98	-\$17	\$34	\$12
Financial and insurance services	\$45	\$40	\$36	\$99	\$123	\$95	\$53	\$72	\$10	\$5
Business support services	\$1	\$2	\$0	-\$0	-\$2	\$7	-\$0	-\$7	-\$1	\$1
Generation, transmission, and distribution of energy	\$20	-\$37	\$73	\$22	-\$4	-\$14	\$10	\$2	-\$22	\$79
Construction	\$19	\$6	\$23	\$17	-\$13	\$9	\$11	-\$39	\$35	-\$4
Others	\$32	-\$53	-\$22	\$20	\$36	\$46	\$88	\$52	\$49	\$72
Total	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,920	\$1,869	\$1,961	\$1,536	\$896

SOURCE: CIES, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY. PRELIMINARY FIGURES. THE METHODOLOGY FOR MEASURING AND REPORTING FOREIGN DIRECT INVESTMENT (FDI) IN MEXICO WAS DEVELOPED JOINTLY BY THE SECRETARY OF ECONOMY AND THE BANK OF MEXICO, FOLLOWING THE RECOMMENDATIONS OF TWO INTERNATIONAL ORGANIZATIONS: THE INTERNATIONAL MONETARY FUND (IMF), AS OUTLINED IN THE BALANCE OF PAYMENTS MANUAL, 5TH EDITION (BPM5), CHAPTER XVIII, 1993, AND THE ORGANIZATION FOR ECONOMIC COOPERATION AND DEVELOPMENT (OECD), AS SPECIFIED IN THE BENCHMARK DEFINITION OF FOREIGN DIRECT INVESTMENT, FOURTH EDITION (BD4), 2008. PRELIMINARY INFORMATION DUE TO A CHANGE IN METHODOLOGY.

## TOTAL EXPORTS

2017 TO Q3 2025 - MILLION DOLLARS

Period	National	Chihuahua	Participation
2025	\$433,165	\$76,459	17.7%
2024	\$552,724	\$75,394	13.6%
2023	\$533,773	\$69,928	13.1%
2022	\$520,777	\$76,580	14.7%
2021	\$441,370	\$59,598	13.5%
2020	\$375,576	\$55,561	14.8%
2019	\$420,357	\$58,633	13.9%
2018	\$406,260	\$54,174	13.3%
2017	\$358,289	\$46,657	13.0%

SOURCE: CIES BASED ON INEGI DATA.

## MAIN PRODUCTS EXPORTED

BY PRODUCT FRACTION TO Q3 2025 - MILLION DOLLARS

Sector	Amount
334 Computer, communication, measuring and other electronic equipment, component and accessories manufacturing	\$43,602
336 Transportation equipment manufacturing	\$13,043
339 Other manufacturing industries	\$6,037
335 Electrical accessories, devices and electrical energy generation equipment manufacturing	\$3,664
333 Machinery and equipment manufacturing	\$3,172
332 Metal products manufacturing	\$1,613
327 Products based on non-metallic minerals manufacturing	\$1,427
326 Rubber and plastic industry	\$877
311 Food industry	\$714
212 Mining of metallic and non-metallic minerals, except oil and gas	\$521
111 Agriculture	\$377
325 Chemical industry	\$346
331 Basic metal industries	\$270
337 Furniture, mattresses and blinds manufacturing	\$166
112 Animal breeding	\$128
316 Leather and fur finished, and leather, fur and substitute materials products manufacturing	\$125
312 Beverage and tobacco industry	\$115
322 Paper industry	\$64
315 Clothing manufacturing	\$41
Unspecified sub-sectors	\$156
Total	\$76,459

SOURCE: CIES BASED ON INEGI DATA.

## ABC OF TERMS

An annex is an additional section included at the end to complement the main information.

## FDI PER FEDERAL ENTITY

2016 TO Q3 2025 - MILLION DOLLARS

State	2016	2017	2018	2019	2020	2021	2022	2023	2024	Q3 2025	Period Sum
Mexico City	\$595	\$1,576	\$1,141	\$472	\$759	\$33	\$595	\$1,379	\$993	\$200	\$7,744
Nuevo León	\$1,567	\$1,679	\$1,477	\$949	\$1,105	\$2,213	\$1,877	\$1,473	\$2,479	\$1,783	\$16,601
Mexico State	\$511	\$569	\$433	\$589	\$553	\$1,211	\$668	\$1,041	\$1,353	\$874	\$7,802
Jalisco	\$142	\$328	\$111	\$146	\$140	\$218	\$40	\$74	\$536	\$79	\$1,815
Baja California	\$140	\$217	\$67	\$246	\$131	\$168	\$187	\$40	\$105	\$41	\$1,340
Chihuahua	\$1,986	\$1,825	\$1,138	\$1,385	\$632	\$1,843	\$1,876	\$1,980	\$1,497	\$896	\$15,059
Coahuila	\$6,750	\$5,124	\$5,844	\$7,896	\$6,947	\$5,057	\$10,923	\$11,197	\$14,427	\$22,813	\$96,977
Guanajuato	\$1,210	\$2,673	\$2,738	\$1,339	\$1,092	\$1,043	\$792	\$921	\$397	\$1,177	\$13,382
Tamaulipas	-\$24	\$132	\$97	\$50	\$98	\$45	\$97	\$57	\$261	\$255	\$1,067
Querétaro	\$276	\$131	\$170	\$175	\$544	\$532	\$566	\$378	\$230	-\$88	\$2,914
San Luis Potosí	\$2,408	\$3,761	\$2,347	\$2,950	\$2,402	\$1,625	\$1,806	\$1,927	\$2,642	\$3,165	\$25,033
Puebla	\$1,333	\$1,678	\$2,299	\$828	\$493	\$1,745	\$1,564	\$808	\$1,442	\$1,084	\$13,275
Baja California Sur	\$181	\$410	\$400	\$275	\$296	\$668	\$245	-\$179	\$50	\$96	\$2,442
Aguaascalientes	\$445	\$349	\$148	\$286	\$276	\$132	\$411	\$285	\$296	\$68	\$2,697
Veracruz	\$2,102	\$1,553	\$843	\$1,555	\$2,152	\$2,098	\$2,895	\$2,028	\$1,100	\$902	\$17,228
Sonora	\$194	\$295	\$427	\$315	\$289	\$1,032	\$166	\$198	\$111	\$159	\$3,186
Quintana Roo	\$235	\$603	\$255	\$654	\$384	\$93	\$90	\$196	\$161	\$59	\$2,729
Sinaloa	\$86	\$103	\$95	\$165	\$801	\$242	\$452	\$310	\$363	\$166	\$2,784
Zacatecas	\$3,349	\$1,996	\$4,260	\$3,129	\$3,366	\$4,026	\$4,397	\$2,537	\$2,098	\$4,151	\$33,311
Michoacán	\$196	\$485	\$426	\$56	\$261	-\$109	\$151	\$50	\$82	-\$8	\$1,590
Tabasco	\$1,167	\$954	\$595	\$1,840	\$591	\$447	\$798	\$270	\$1,168	\$385	\$8,214
Others	\$6,347	\$7,599	\$6,293	\$7,621	\$5,767	\$2,257	\$4,695	\$9,088	\$5,082	\$2,648	\$62,397
Total	\$31,192	\$34,042	\$31,604	\$32,921	\$29,079	\$31,621	\$35,292	\$36,058	\$36,872	\$40,906	\$339,588

SOURCE: CIES, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY. NOTE: IT IS WORTH MENTIONING THAT MEXICO CITY HAS A HIGH CONCENTRATION OF FDI, AS CORPORATE HEADQUARTERS ARE OFTEN LOCATED THERE. INFORMATION ORDERED BASED ON THE ACCUMULATED DATA FROM 2016 TO Q1 2025..

## CHIHUAHUA'S POSITION IN ECONOMIC INDICATORS

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
Gross Value Added	Q3 2025	Millions of constant Pesos of 2013	\$ 23,879,195	\$ 873,075	3.7%	8°	Cd.Mex, Mx, N.L.
GDP Per Capita	Q3 2025	Current Pesos	\$ 240,466	\$ 300,226	n/a	8°	Cd.Mex,Camp. N.L.
Population	Q4 2025	People	131,001,723	3,991,333	3.0%	11°	Mx, Cd.Mex., Jal
EAP		People	61,348,202	1,898,655	3.1%	10°	Mx, Cd.Mex., Jal
Employed Population		Employees	59,785,854	1,856,084	3.1%	10°	Mx, Cd.Mex., Jal.
IMSS Employment	2026/Jan	Insured	764,373	363,411	47.5%	7°	Cd.Mex, Jal, N.L.
<b>INTERNATIONAL TRADE</b>		<b>Q3 2025</b>					
Exports		Thousand dollars	\$ 433,165	\$ 76,459	17.7%	1°	Chih., Coah., N.L.
<b>INVESTMENT</b>		<b>Q3 2025</b>					
FDI		Thousand dollars	\$ 40,906	\$ 896	2.2%	9°	Cd.Mex, N.L, Mx.
FDI Manufacture		Thousand dollars	\$ 15,187	\$ 708	4.7%	7°	Cd.Mex, N.L, Mx.
Manufacturing Production	Jan - Dec 2025	Thousand dollars	\$ 553,262	\$ 8,789	1.6%	17°	NL, Gto., Mx.
<b>IMMEX</b>		<b>Dic 2025</b>					
Jobs		Employees	2,796,849	371,663	13.3%	1°	N.L., Chih., B.C.
Establishments		Establishments	5,211	495	9.5%	3°	B.C., N.L., Chih
Added value*	Jan - Dec 2025	Thousand dollars	\$ 227,059	\$ 14,928	6.6%	6°	N.L., Coah., Jal.
Maquila revenues		Thousand dollars	\$ 66,912	\$ 13,631	20.4%	1°	Chih, B.C., Tam
<b>MINING PRODUCTION</b>		<b>Jan - Dec 2025</b>					
Gold		Kilograms	113,500	11,924	10.5%	4°	Zac. Son., Gue.
Silver		Kilograms	5,377,902	1,045,922	19.4%	3°	Zac., Chih, Dgo.
Lead		Tonnes	236,884	27,259	11.5%	2°	Zac., Dgo., Chih.
Copper		Tonnes	691,373	15,504	2.2%	4°	Son, Zac, S.L.P
Zinc		Tonnes	775,632	48,529	6.3%	3°	Zac, Dgo, Chih
<b>AGRICULTURAL PRODUCTION</b>		<b>2024</b>					
Pistachio		Tonnes	45	45	100.0%	1°	Chihuahua
Peach Nurseries		Plant	61,800	61,800	100.0%	1°	Chihuahua
Apple Nurseries		Plant	212,000	212,000	100.0%	1°	Chihuahua
Rye Grain		Tonnes	215	208	100.0%	1°	Chihuahua
Apple		Tonnes	779,724	664,353	97.6%	1°	Chih., Coah., Pueb.
Potato Seed		Tonnes	7,269	5,700	92.2%	1°	Chih., Sin., Méx.
Seed Cotton		Tonnes	479,732	370,122	85.2%	1°	Chih., B.C., Coah.
Pecan		Tonnes	169,815	103,272	75.3%	1°	Chih., Son., Coah.
Cherry		Tonnes	148	87	70.2%	1°	Chih., Pueb.
Oat Grain Seed		Tonnes	610	300	59.7%	1°	Chih., Mich., Pueb.
Onion		Tonnes	1,672,990	441,026	54.6%	1°	Chih., Gto., Zac.
Alfalfa		Tonnes	36,463,335	9,163,854	43.3%	1°	Chih., Hgo., Gto.
Green Forage Oat		Tonnes	8,604,228	2,069,791	35.9%	1°	Chih., Dgo., Méx.
Peanut		Tonnes	70,228	15,454	25.2%	1°	Chih., Chps., Pueb.
<b>LIVESTOCK PRODUCTION</b>		<b>2024</b>					
Bovine Milk		Thousand liters	13,553,069	1,278,394	9.4%	4°	Jal., Coah., Dur.
Goat Milk		Thousand liters	168,601	7,720	4.6%	5°	Coah., Gua., Dur.
Beef		Tonnes	2,253,615	94,011	4.2%	8°	Ver., Jal., San.
Live Cattle		Tonnes	4,056,059	172,382	4.3%	8°	Ver., Jal., San.
Turkey Meat		Tonnes	18,996	900	4.7%	9°	Yuc., Pue., Méx.
Live Turkey		Tonnes	25,577	1,139	4.5%	9°	Yuc., Pue., Méx.

SOURCE: WORKING GROUP COMPOSED OF INEGI-BANXICO-SAT (TAX ADMINISTRATION SERVICE) AND THE SECRETARY OF ECONOMY. SECE-CIES ESTIMATED DATA, USING INFORMATION FROM THE GENERAL CUSTOMS DIRECTORATE OF THE TAX ADMINISTRATION SERVICE (SAT).  
 METHODOLOGICAL NOTE: DUE TO THE ESTIMATION METHOD, THE SERIES MAY BE MODIFIED AS NEW INFORMATION IS INCORPORATED.

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